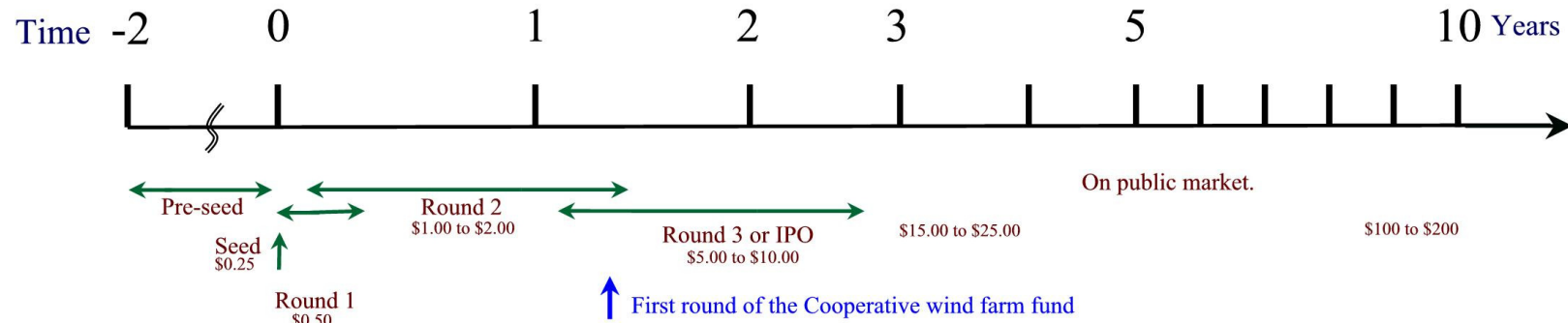


Wind-Do Inc.

FUNDING MILESTONES



Pre-seed: \$50,000, 3000 hours and 5 patents pending.

Seed: (optional) \$75,000 to achieve a full-scale model to be tested in wind tunnel by independent laboratory.

Seed 2: (optional) \$150,000 to achieve and install two full-scale rural wind turbines for testing and demonstration.

Round 1: \$3,000,000 to install a small factory that will be able to produce our in hand order of rural wind turbines.

Round 2: \$15,000,000 to achieve the rest of the Wind-Do preliminary business plan.

Round 3 or IPO: \$20,000,000 to achieve the first large automated factory.

Public corporation: There are many options for the international strategy, all with different investment levels.

Cooperative wind farm fund: This is a separated investment. This fund will produce average cumulative dividends of 20% fully secure by assets. This fund will also order to Wind-Do inc. for \$300M of turnkey rural wind farms over 5 years.

Return on investment: Seed; 2 years 20 to 40X. **Round 1;** 2 years 10 to 20X, 10 years 100 to 400X. **Round 2;** 3 years 15 to 25X, 9 years 50 to 200X. **Round 3;** 8 years for 10 to 40 times return.